

Navigating Complexity

Petri Group's Solution to Elevate Distinct Expertise in Insurance Consulting

CHALLENGE

A group of experienced insurance professionals, each with a distinct expertise, was rivaled by no other consultant group but their unique value was not understood by prospects.

SOLUTION

Petri Group spoke with each team member to hear first-hand about their industry experience and the value they bring to clients. We used that information to create:

- A powerful value proposition
- Easy-to-understand messaging that made their seemingly intangible deliverable a compelling and concise story
- A new website and pitch deck that helped the team deliver a consistent message

RESULTS

- Aligned partners with cohesive message
- Enhanced market position and attracted new clients
- Improved conversion of prospects
- More than doubled revenue within 24 months

Work with us to define, elevate and propel your business to new heights.

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